



STONEBIRD

Investments

SECURING PROJECT FUNDING by BANK INSTRUMENTS viz:

Bank Guarantee (BG)
Standby Letter of Credit (SLC)
Safe Keeping Receipt (SKR)
Cash on Deposit (COD)
Promissory Notes (PN)
Bonds

Steps of Procedure:

- Client issues mandate to Stone-Bird Investments (SBI) – per template
- Client signs NDNCA with SBI – per template
- Client provides declaration of willingness to issue instruments – per template
- Client completes schedules of Client Information Sheets (CIS)
- Client provides synopsis of Project(s)
- Client provides proof of funds from 20.0% of project(s) value but not less than USD 15.0million
- SBI prepares submission to Investment Management Group (IMG)
- On acceptance by IMG client conducts its due diligence on IMG
- On satisfactory discovery by the Parties the contract as drawn by IMG is established
- Client issues relevant instrument confirmed by MT760 through a top western bank designated by or acceptable to IMG
- Client & SBI create a Special Purpose Vehicle (SPV) in which each hold an interest, through which funds are managed
- Release of funds commences approximately 6 (Six) weeks after process is concluded

NB:

It is recorded that Stone-Bird Investments is not a financial advisor nor a financial services provider and in this instance fulfils only a consultant role.