

SECURING PROJECT FUNDING by CASH PROVISION

Steps of Procedure:

- Client issues mandate to Stone-Bird Investments (SBI) – per template
- Client signs NDNCA with SBI – per template
- Client provides proof of funds in value from USD 10.0million up to USD 100.0million
- Client completes schedules of Client Information Sheets (CIS)
- Client provides synopsis of Project(s)
- SBI prepares submission to Investment Management Group (IMG)
- IMG contacts Client to permit Client to undertake its due diligence
- On satisfactory discovery by the Parties the contract as drawn by IMG is established
- Client places funds in its name under its control into a top western bank designated by or acceptable to the IMG
- Client & SBI create a Special Purpose Vehicle (SPV) in which each hold an interest, through which all investment proceeds are dispersed
- Release of funds commences approximately 6 (Six) weeks after process is concluded

NB:

It is recorded that Stone-Bird Investments is not a financial advisor nor a financial services provider and in this instance fulfils only a broking, facilitation and consultant role.