



STONEBIRD

Investments

SECURING PROJECT FUNDING by IN-GROUND and/or ABOVE-GROUND ASSETS

Steps of Procedure:

- Client issues mandate to Stone-Bird Investments (SBI) – per template
- Client signs NDCA with SBI – per template
- Client completes schedules of Client Information Sheets (CIS)
- Client provides identification of asset with geological report where relevant
- Client provides proof of ownership of the asset(s)
- Client provides international assayers valuation of asset(s); minimum value USD 200.0million in-ground or USD 100.0million above-ground
- Client provides synopsis of project(s)
- SBI prepares submission to Investment Management Group (IMG)
- On acceptance of proposal by IMG, Client conducts its due diligence on IMG
- On satisfactory discovery by the Parties the contract as drawn by IMG is established
- Client and SBI create a Special Purpose Vehicle in which each hold an interest, through which funds are managed

Release of funds commences approximately 6 (Six) weeks after process is concluded

NB:

It is recorded that Stone-Bird Investments is not a financial advisor nor a financial services provider and in this instance fulfils only a broking, facilitation and consultant role.