

## SECURING PROJECT FUNDING by SOVEREIGN GUARANTEE (SG)

### Steps of Procedure:

- Client issues mandate to Stone-Bird Investments (SBI) – per template
- Client signs NDNCA with SBI – per template
- Client provides declaration of willingness to issue instruments – per template
- Client provide synopsis of Project(s)
- Client provides draft of SG in full value for wording to be agreed by the Parties
- SBI prepares submission to Investment Management Group (IMG)
- On acceptance by IMG client conducts its due diligence on IMG
- On satisfactory discovery by the Parties the contract as drawn by IMG is established
- Client issues SG confirmed by MT760 through a top western bank designated by or acceptable to IMG
- Client & SBI create a Special Purpose Vehicle (SPV) in which each hold an interest, through which the funds are managed
- Release of funds commences approximately 6 (Six) weeks after process is concluded

### NB:

It is recorded that Stone-Bird Investments is not a financial advisor nor a financial services provider and in this instance fulfils only a broking, facilitation and consultant role.